

# Financial Assistance Application Guide

2026–2027 School Year

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## Key Dates

- **Application Opens: January 1, 2026**
  - **Application Deadline: March 16, 2026**
  - **Transfer Students: Apply within 2 weeks of acceptance**
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## Application Steps

- Log in to **FACTS Grant & Aid Application**  
<https://online.factsmgt.com/signin/4MVLL>
  - Select **2026–2027** school year
  - Add **all schools** your children will attend
  - Add **Applicant and Co-Applicant** (as required)
  - Complete a **written narrative** explaining the circumstances
  - Review all entries for accuracy
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## Required Documentation (Upload to FACTS)

- 2025 IRS Form 1040 + Schedules 1, 2, 3
- 2024 IRS Form 1040 + Schedules 1, 2, 3
- W-2 forms for 2024 and 2025
- Documentation of nontaxable income (if applicable)
- Mortgage statements (last 3 months, if applicable)
- Real estate tax bill (if homeowner)
- Bank statements (last 3 months)
- 401(k) statements (last 3 months, if applicable)
- 529 plan statements (last 3 months, if applicable)
- Dependent statement (if more than 4 dependents)

**Applicants who have not yet filed their 2025 federal tax return may submit their application using 2024 tax information and must upload their 2025 return as soon as it becomes available.**

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## Final Steps

- Pay **\$50 non-refundable FACTS fee**
  - Apply **before March 16, 2026**
  - Save confirmation of submission
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## Important Update

All financial aid applications must be submitted through the **FACTS Grant & Aid Application portal**.

- **Application Opens: January 1, 2026**
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Except in extenuating circumstances, financial aid **cannot be guaranteed** for applications submitted after the deadline. Transfer students applying for financial aid must do so **within two weeks of acceptance**.

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## Financial Aid Guidelines

Families are encouraged to carefully evaluate their ability to pay tuition. Parents are expected to contribute to the educational cost of their child at the highest possible level, given their financial situation.

While the Scholarship Committee is sensitive to the needs of applicants, please recognize that every dollar of scholarship awarded must be raised through the Annual Dinner and other fundraising efforts.

## Determining Factors

In addition to income, the Scholarship Committee will consider certain discretionary spending, including, but not limited to: car payments, charity (as a general rule, other than donations to one's shul or mikvah, tuition payments should take precedence over other charitable giving), 401(k) contributions, vacations, summer programs (especially for high school-aged children), and simchas.

The Committee may also take into consideration situations in which a parent remains a stay-at-home caregiver when a child is in preschool or older, provided that the family explains the circumstances contributing to this decision in the application narrative.

Other spending, including college and seminary/yeshiva expenses for which alternative funding sources (including loans) may be available, will also be reviewed. Any expenditures in these categories should be explained in the application.

If children in one family attend multiple yeshiva day schools, each school must be approached for aid proportional to its tuition rate. As high school tuition is generally higher than day school tuition, parents are expected to contribute proportionally more toward high school tuition.

Scholarship grants from prior years do not guarantee similar awards in future years.

Scholarship funds may be applied **only toward tuition**. Registration, Building Fund, Security, Student Activities, and Transportation fees are **not eligible** for scholarship assistance and must be paid in full.

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## Eligibility Requirements

- The student must be registered for the 2026–2027 school year
- Registration fees must be paid or scheduled
- All required documentation must be submitted by **March 16, 2026**
- Incomplete applications will not be processed

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## Appeals

After receiving a scholarship determination, a family may submit **one written appeal** per year. Appeals must be received within **10 days** of the determination and should be submitted in writing by letter or email to the Scholarship Committee.

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## Financial Aid Application Instructions

## Step 1 – Login

Log in to FACTS. If you have ever used FACTS for tuition or payments at any school, you already have an account. New users should create an account.

For assistance, please refer to FACTS FAQs or contact FACTS at **866-441-4637**.

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## Step 2 – Complete the Application

1. Select **Start Application**
2. Choose the **2026–2027** school year
3. Add **all the schools** your children will attend

The parent completing the application is the Applicant. Married or jointly filing parents must list the second parent as a Co-Applicant. Any adult living in the household who contributes financially must be included. Divorced parents filing separately should not list each other as co-applicants.

In the **Additional Questions** section, applicants must submit a **written narrative** explaining their circumstances and reasons for applying for aid. This narrative is critical to providing context beyond financial data.

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## How to Add Schools

- Search by school name or zip code
  - **Naaleh High School for Girls:** zip code **07410**
  - Other yeshivot may be added by name or zip code
  - For colleges, daycare, or unlisted institutions, search zip code **07666** and select **Other Institution**
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## Step 3 – Documentation

Applications will not be processed without the required supporting documentation. Documents may include federal tax returns, W-2s, bank statements, retirement and education savings statements, and housing-related documents, as applicable.

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## Step 4 – Application Fee

A **\$50 non-refundable application fee** is required per household. One application and fee covers all institutions selected. Payment is made directly to FACTS by credit card.

If the application fee presents a hardship, families should contact the school's business office to request a waiver.

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**Application Deadline: March 16, 2026**